



Dr. Zachery P. Barnett, DPM

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PATIENT INFORMATION

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Sex: M / F Cell Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Home Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Email Address: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

Referred By: Google / Urgent Care / Primary Care Physician / Friend / Family / Other: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Date Last Seen: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Pharmacy Name: \_\_\_\_\_ Pharmacy Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Employer Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

EMERGENCY CONTACT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Cell Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

PRIMARY INSURANCE POLICY HOLDER INFORMATION

Insurance Name: \_\_\_\_\_ Member Number: \_\_\_\_\_

Policy Holder's First Name: \_\_\_\_\_ Policy Holder's Last Name: \_\_\_\_\_

Relationship To Patient: Self / Spouse / Child / Other: \_\_\_\_\_ If Spouse, Spouse's Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

SECONDARY INSURANCE POLICY HOLDER INFORMATION

Insurance Name: \_\_\_\_\_ Member Number: \_\_\_\_\_

Policy Holder's First Name: \_\_\_\_\_ Policy Holder's Last Name: \_\_\_\_\_

Relationship To Patient: Self / Spouse / Child / Other: \_\_\_\_\_ If Spouse, Spouse's Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

ALLERGIES

Do you have any allergies? Yes  No  If yes, circle all that apply: Penicillin / Sulfa Drugs / Iodine / Latex / Ibuprofen / Aspirin / Codeine / Cortisone / Lidocaine / Local Anesthesia / General Anesthesia / Other: \_\_\_\_\_

CURRENT MEDICATIONS

Do you take medication? Yes  No  If yes, list medications below or you may provide a medication list.

- 1. \_\_\_\_\_ 4. \_\_\_\_\_ 7. \_\_\_\_\_
2. \_\_\_\_\_ 5. \_\_\_\_\_ 8. \_\_\_\_\_
3. \_\_\_\_\_ 6. \_\_\_\_\_ 9. \_\_\_\_\_

FAMILY MEDICAL HISTORY

Father Living? Yes  No  Past Medical History: \_\_\_\_\_

Mother Living? Yes  No  Past Medical History: \_\_\_\_\_

# of Brothers: \_\_\_\_\_ Past Medical History: \_\_\_\_\_

# of Sisters: \_\_\_\_\_ Past Medical History: \_\_\_\_\_

**PATIENT MEDICAL HISTORY**

Please indicate any of the following conditions that you have or had:

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Charcot Foot             | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Circulatory Disorders    | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Pacemaker            |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> PAD                  |
| <input type="checkbox"/> Autoimmune Disease  | <input type="checkbox"/> COPD                     | <input type="checkbox"/> Lupus               | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Bleeding Disorders  | <input type="checkbox"/> CRPS / RSD               | <input type="checkbox"/> Lymphedema          | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Blood Clots         | <input type="checkbox"/> Gout                     | <input type="checkbox"/> Neuropathy          | <input type="checkbox"/> Other: _____         |
| <input type="checkbox"/> Cancer _____        | <input type="checkbox"/> Heart Disease            | <input type="checkbox"/> Osteoarthritis      | _____   |

ARE YOU DIABETIC? Please check one: Yes  No  If yes, last glucose reading: \_\_\_\_\_

If yes, what doctor handles your diabetes? \_\_\_\_\_ Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

**SOCIAL HISTORY**

Circle all that apply: Single / Married / Partnered / Widowed / Separated / Divorced

Do you have children? Yes  No  If yes, # of Healthy Children: \_\_\_\_\_ # of Deceased Children: \_\_\_\_\_

Living Arrangements: Alone / Spouse / Family / Nursing Home / Assisted Living / Other: \_\_\_\_\_

Substance Use:

Alcohol? Yes  No  If yes, how often? \_\_\_\_\_

Smoker? Yes  No  If yes, how many packs per day? \_\_\_\_\_ or Smokeless Tobacco \_\_\_\_\_

Quit Smoking? Yes  No  If yes, how many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Other drug use: \_\_\_\_\_

Exercise:

Do you exercise regularly? Yes  No

If yes, circle all that apply: Walk / Run / Swim / Bike / Weight Lifting / Aerobic Activity / Other: \_\_\_\_\_

**SURGICAL HISTORY:**

Have you had surgery before? Yes  No  If yes, please describe below:

Procedure: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Procedure: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Procedure: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**VITAL SIGNS**

Height: \_\_\_\_\_ ft \_\_\_\_\_ in    Weight: \_\_\_\_\_ lbs    Shoe Size: \_\_\_\_\_

**CHIEF COMPLAINT**

**Frequency:**

Intermittent / Constant

**Location:**

Left / Right    Foot / Ankle / Toe

**Type of Pain:**

Sharp / Dull / Achy

Describe your current foot and/or ankle problem(s): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**AUTHORIZATION OF TREATMENT**

I acknowledge that Align Foot and Ankle will provide a copy of Notice of Privacy Practices upon request. I also hereby give Align Foot & Ankle permission to diagnose and administer treatment for my foot and/or ankle condition and authorize any release of information obtained during the course of my treatment.

**ASSIGNMENT OF BENEFITS**

I hereby authorize my insurance company to pay directly to Dr. Zachery Barnett, of Align Foot & Ankle, the benefits and amount due and otherwise payable to me for their services, as described on the customary charges for those services. I acknowledge and understand that I am responsible for all the charges for all services rendered to me or any member of my immediate family. Although I have requested the doctor to bill my insurance company, I clearly understand that it is still my responsibility to make sure the bill is paid in a reasonable time. If for any reason any portion of my bill is not paid by my insurance, I further agree to make arrangements for prompt payment of the bill.

**MEDICARE**

I hereby authorize my insurance company to pay directly to Dr. Zachery Barnett, of Align Foot & Ankle, the benefits and amounts due and otherwise payable to me for their services as described, but not to exceed the reasonable customary arches for those services. I understand that I am financially responsible for all remaining charged incurred, whether or not covered by said insurance.

**AUTHORIZATION TO RELEASE INFORMATION**

I, \_\_\_\_\_, hereby authorize Dr. Zachery Barnett, of Align Foot & Ankle, to release any information regarding medical treatment for the purpose of validating and determining benefits payable in connection with any claims.

Signature of Patient / Responsible Party: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Printed Name of Patient / Responsible Party: \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

Your understanding of our financial policies is an essential element of your care and treatment. If you have any questions, please discuss them with our front office staff or supervisor. We want a clear and transparent cost of care for our patients.

- As our patient, you are responsible for all authorizations / referrals needed to seek treatment in this office.
- Unless other arrangements have been made in advance by you, or your health insurance carrier, payment for office services are due at the time of service. We accept VISA, MasterCard, Discover, cash or check.
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctors. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay within 60 days, you will receive a bill.
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be "not covered," or you do not have an authorization, you will be responsible for the complete charge. We will attempt to verify benefits for services or referrals; however, you remain responsible for charges to any service rendered. Patients are encouraged to contact their plans for clarification of benefits prior to getting services rendered.
- You must inform the office of all insurance changes and authorization/ referral requirements. In the event the office is not informed, you will be responsible for any charges denied.
- There are certain elective surgical procedures for which we require pre-payment. You will be informed in advance if your procedure is one of those. In that event, payment will be due one week prior to the surgery or at the time of your pre-op appointment.
- Past due accounts are subject to collection proceedings. All costs incurred including, but not limited to, collection fees, attorney fees and court fees shall be your responsibility in addition to the balance due to the office.
- Patients who are 90 days past due on their balance will be sent to collections unless a payment plan has been initiated.
- There is a service fee of \$25.00 for all returned checks. Your insurance company does not cover this fee.
- In fairness to all our patients, we understand that emergencies occur, but repeated no shows or cancellations with less than 24 hours' notice will result in a fee of \$25.00. You might be asked to pay before you are seen by the doctor.
- Patients who arrive fifteen minutes later than scheduled appointment might be asked to reschedule.

Signature of Patient / Responsible Party: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Printed Name of Patient / Responsible Party: \_\_\_\_\_

## HIPAA COMPLIANCE PATIENT CONSENT FORM

The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations. You have the right to restrict how your protected health information is used and disclosed for treatment, payment, or healthcare operations. The terms of this notice may change. If so, you will be notified at your next visit to update your signature and date.

By signing this form, you consent to our use and disclosure of your protected healthcare information according to the indications below.

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations.
- This privacy policy may be changed by the practice, when necessary, as required or allowed by law.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- This privacy policy will stay in effect until the time that it is revoked by the patient or changed as required by law.

### HEALTH NOTIFICATIONS

Please indicate how you would like to be notified of the following:

Auto Appointment Reminders:  E-mail  Phone  Text message

Practice Announcements:  E-mail  Phone  Text message

Billing information:  E-mail  Phone  Text message

May we discuss your medical condition with a family member? Yes  No

If YES, please list those family members' names and their relationship to the patient: \_\_\_\_\_

I consent to have my medical records shared with other Align Foot & Ankle Providers.

Yes  No  Only upon my request

I consent to have my medical records shared with my healthcare providers outside the Align Foot & Ankle network.

Yes  No  Only upon my request

Signature of Patient / Responsible Party: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Printed Name of Patient / Responsible Party: \_\_\_\_\_

### MEDICAL RECORDS REQUEST

I hereby grant my permission for Align Foot and Ankle to release medical information relating to my care from and to the following parties:

Patient Name \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Cell Phone: ( \_\_\_\_ ) \_\_\_\_ - \_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

Name of office / doctor to receive medical records:

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

Office Phone Number: ( \_\_\_\_ ) \_\_\_\_ - \_\_\_\_ Office Fax Number: ( \_\_\_\_ ) \_\_\_\_ - \_\_\_\_

I specify that this release should include:

1. Entire Chart: This information might include HIV testing and/or AIDS treatment, substance abuse treatment, and/or rehabilitation and psychiatric testing and/or treatment. OR

2. Specific Information: Please specify exactly what you would like to be released (for example: labs, x-rays, etc.):

I understand that this authorization may be withdrawn at any time in writing. This authorization will remain in effect for 90 days after I sign and date the form. Recipients of my information are forbidden from re-disclosure without my specific authorization. A facsimile may be utilized with the same effectiveness as the original.

Signature of Patient / Responsible Party: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_